

华润双鹤药业股份有限公司
600062

2012 年第一季度报告

§1	2
§2	2
§3	3
§4	6

§1

1.1

1.2

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1.4

()	()

§ 2

2.1

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			()
()	6,429,779,617.62	6,076,968,476.34	5.81
() ()	4,477,721,194.83	4,257,680,381.60	5.17
(/)	7.8323	7.4475	5.17
		(1-3)	()
()		74,419,074.60	-22.43
(/)		0.1302	-22.43
	(1-3)	(1-3)	()
()	220,040,813.22	220,040,813.22	14.94
(/)	0.3849	0.3849	14.93
(/)	0.3591	0.3591	12.75
(/)	0.3849	0.3849	14.93
(%)	5.04	5.04	0.2
(%)	4.70	4.70	0.1

:

	6,398,342.01
	12,301,876.55
	-628,895.24
	-3,333,722.01
()	-443.03
	14,737,158.28

2.2

()		36,522
()		
		280,820,611
		14,008,381
		13,500,899
		13,200,000
		8,470,076
		6,218,977
		5,984,858
		5,312,483
	005L CT001	4,535,052
		4,399,085

§ 3

3.1

3.1.1

30,188	31.39%
3,748	58.43%
4,166	62.54%
1,340	100%

3.1.2

44,410	30%
40,016	44%
437	40%
663	244%
4,066	50,115%
5,149	5,540%

3.1.3

692	56%
20	74%
2,074	36%

3.2

3.2.1

2012 " " " " BEIJING DOUBLE-CRANE
 PHARMACEUTICAL CO.,LTD. " CHINA RESOURCES DOUBLE-CRANE
 PHARMACEUTICAL CO.,LTD." 2012 3 14
 " 600062" 2012 3 27 " "

3.2.2

(A) 35,337,590 2008 4 67,176.76 1,600.61
 65,576.15 22,234.76 43,341.39

65,787.61

- (1) 22,234.76 22,234.76
- (2) 35,021.00 33,378.28
- (3) 5,808.00 5,807.87
- (4) 4,113.00 4,366.70

3.2.3

2012 4 1

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			(" 1% ")		
			1)		
			2)		

2012

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2011

2012 4 27

§ 4
4.1

2012 3 31

:	:	:
	1,077,517,612.81	1,104,508,383.23
	-	-
	-	-
	-	-
	531,642,667.67	522,779,800.48
	1,263,704,142.28	961,823,035.05
	224,446,208.01	216,047,927.29
	-	-
	-	-
	-	-
	-	-
	5,010,661.18	5,010,661.18
	143,111,038.62	143,640,448.30
	-	-
	674,471,236.04	701,036,703.91
	-	-
	51,438,026.45	42,170,345.52
	3,971,341,593.06	3,697,017,304.96
	-	-
	-	-
	-	-
	-	-
	26,664,600.00	64,145,698.16
	84,422,554.74	86,098,727.25
	1,525,678,898.86	1,426,254,161.20
	377,924,584.51	401,153,965.07
	-	-
	3,441.00	-
	-	-
	-	-
	91,396,939.58	84,514,258.36
	108,263,700.68	66,608,370.23
	3,802,427.46	4,185,337.16
	21,248,542.27	23,618,516.45
	-	-
	6,429,779,617.62	6,076,968,476.34

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2012 3 31

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	383,254,550.30	387,353,150.30
	-	-
	-	-
	-	-
	-	-
	205,503,679.00	202,561,784.00
	639,035,267.26	515,735,230.21
	59,081,072.94	58,467,466.21
	-	-
	-	-
	46,511,793.82	43,533,291.09
	182,563,018.01	150,728,202.93
	-	-
	-	-
	267,800,266.12	278,902,064.82
	-	-
	-	-
	-	-
	-	-
	-	13,396,029.00
	1,117,381.65	1,166,842.20
	1,784,867,029.10	1,651,844,060.76
	-	-
	-	-
	-	-
	-	-
	-	-
	4,089,185.48	4,161,181.61
	78,653,008.89	77,661,408.89
	82,742,194.37	81,822,590.50
	1,867,609,223.47	1,733,666,651.26
	571,695,948.00	571,695,948.00
	1,165,101,293.09	1,165,101,293.09
	-	-
	-	-
	304,892,278.34	304,892,278.34
	-	-
	2,436,031,675.40	2,215,990,862.17
	-	-
	4,477,721,194.83	4,257,680,381.60
	84,449,199.32	85,621,443.48
	4,562,170,394.15	4,343,301,825.08
	6,429,779,617.62	6,076,968,476.34

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2012 3 31

:	:	:
	827,128,788.68	859,273,824.46
	-	-
	35,345,475.25	150,563,896.96
	469,281,398.93	312,815,777.97
	19,771,793.23	31,257,248.27
	-	-
	22,081,609.79	22,081,609.79
	1,036,537,364.59	955,557,535.32
	90,071,849.09	100,892,884.80
	-	-
	40,000,000.00	20,000,000.00
	2,540,218,279.56	2,452,442,777.57
	-	-
	-	-
	-	-
	862,936,814.81	790,672,320.57
	57,729,440.88	58,884,804.78
	377,786,240.61	392,329,550.75
	271,549,767.20	234,323,557.61
	-	-
	-	-
	-	-
	-	-
	84,936,865.41	86,893,220.44
	86,689,930.83	80,441,963.36
	-	-
	-	-
	3,839,237.39	3,839,237.39
	-	-
	1,745,468,297.13	1,647,384,654.90
	4,285,686,576.69	4,099,827,432.47

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2012 3 31

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	293,254,550.30	297,353,150.30
	-	-
	-	-
	40,408,805.71	46,972,758.93
	3,287,743.88	4,482,163.39
	7,028,900.95	10,580,509.67
	53,944,043.97	22,728,966.78
	-	-
	-	-
	188,579,076.03	199,586,345.14
	-	13,396,029.00
	969,000.00	969,000.00
	587,472,120.84	596,068,923.21
	-	-
	-	-
	-	-
	-	-
	-	-
	302,097.86	302,097.86
	55,200,272.30	54,200,272.29
	55,502,370.16	54,502,370.15
	642,974,491.00	650,571,293.36
	-	-
	571,695,948.00	571,695,948.00
	1,225,214,436.26	1,225,214,436.26
	-	-
	-	-
	304,892,278.34	304,892,278.34
	-	-
	1,540,909,423.09	1,347,453,476.51
	3,642,712,085.69	3,449,256,139.11
	4,285,686,576.69	4,099,827,432.47

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2012 1-3

	1,919,786,341.71	1,475,691,086.38
	1,919,786,341.71	1,475,691,086.38
	-	-
	-	-
	-	-
	1,728,200,451.42	1,254,858,528.85
	1,319,070,207.78	918,905,582.66
	-	-
	-	-
	-	-
	-	-
	-	-
	-	-
	-	-
	15,364,249.16	10,998,264.83
	248,270,162.59	244,554,742.37
	95,574,395.24	77,766,367.20
	9,343,659.58	2,714,702.43
	40,577,777.07	-81,130.64
" "	-	-
" "	52,418,901.84	929,471.87
	52,418,901.84	929,471.87
" "	-	-
" "	244,004,792.13	221,762,029.40
	19,309,151.51	12,386,414.91
	1,237,828.19	1,305,233.77
	495,625.31	116,124.56
" "	262,076,115.45	232,843,210.54
	43,207,546.40	41,593,635.77
" "	218,868,569.05	191,249,574.77
	220,040,813.22	191,437,616.04
	-1,172,244.17	-188,041.27
	0.3849	0.3349
	0.3849	0.3349
	-	-
	218,868,569.05	191,249,574.77
	220,040,813.22	191,437,616.04
	-1,172,244.17	-188,041.27

2012 1-3

:	:	:
	327,669,168.54	300,198,293.61
	116,082,923.11	101,109,643.66
	5,090,354.35	4,059,608.66
	1,048,513.71	25,164,844.75
	30,112,760.86	24,982,951.70
	4,941,052.06	4,111,524.82
	-2,118,113.43	-
" "	-	-
" "	52,464,494.24	268,901.86
	52,418,901.84	923,439.71
" "	224,976,172.12	141,038,621.88
	2,383.34	-
	13,561.94	11,958.95
	-	-
" "	224,964,993.52	141,026,662.93
	31,509,046.94	20,996,967.77
" "	193,455,946.58	120,029,695.16
	0.3384	0.2100
	0.3384	0.2100
	-	-
	193,455,946.58	120,029,695.16

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2012 1-3

:	:	:	:
		1,209,234,549.77	1,110,859,758.07
		-	-
		-	-
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		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		71,494.12	275,489.01
		36,506,664.58	57,247,770.48
		1,245,812,708.47	1,168,383,017.56
		520,635,957.22	476,917,471.22
		-	-
		-	-
		-	-
		-	-
		-	-
		217,549,978.69	172,456,415.99
		155,890,117.16	128,014,324.08
		277,317,580.80	295,058,021.75
		1,171,393,633.87	1,072,446,233.04
		74,419,074.60	95,936,784.52
		-	-
		89,900,000.00	1.00
		-	4,596.00
		43,350.00	32,200.00
		120,756.02	903,999.82
		90,064,106.02	940,796.82
		53,656,517.40	103,283,046.45
		53,284,997.57	20,000,000.00
		-	-
		-	-
		20,000,000.00	-
		126,941,514.97	123,283,046.45
		-36,877,408.95	-122,342,249.63

2012

	-	-
	-	-
	134,090,306.56	137,307,699.20
	-	-
	-	-
	134,090,306.56	137,307,699.20
	181,584,935.56	45,596,597.02
	6,223,613.07	4,372,263.14
	-	-
	-	-
	187,808,548.63	49,968,860.16
	-53,718,242.07	87,338,839.04
	-	-
	-16,176,576.42	60,933,373.93
	1,020,503,523.40	968,381,220.91
	1,004,326,946.98	1,029,314,594.84

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2012 1-3

:	:	:	:
	326,492,032.80	352,385,866.24	
	2,383.34	-	
	1,083,200.00	199,980.35	
	327,577,616.14	352,585,846.59	
	29,944,873.24	37,584,740.28	
	53,039,493.10	46,641,336.71	
	46,457,131.81	33,831,752.50	
	38,243,517.26	76,072,337.36	
	167,685,015.41	194,130,166.85	
	159,892,600.73	158,455,679.74	
	-	-	
	89,900,000.00	1.00	
	-	-	
	-	-	
	-	-	
	89,900,000.00	1.00	
	23,596,811.92	54,203,989.66	
	51,648,976.00	20,000,000.00	
	-	-	
	188,615,430.79	57,960,916.52	
	263,861,218.71	132,164,906.18	
	-173,961,218.71	-132,164,905.18	
	-	-	
	94,090,306.56	117,307,699.20	
	-	-	
	689,772,737.68	135,327,492.84	
	783,863,044.24	252,635,192.04	
	111,584,935.56	30,596,597.02	
	4,313,046.47	3,581,658.36	
	686,041,480.01	62,631,137.63	
	801,939,462.04	96,809,393.01	
	-18,076,417.80	155,825,799.03	
	-	-	
	-32,145,035.78	182,116,573.59	
	859,273,824.46	659,433,124.41	
	827,128,788.68	841,549,698.00	
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