

# 华润双鹤药业股份有限公司 2014 年第三季度报告

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			(%)
	6,450,298,423.34	6,480,915,882.23	-0.47
	5,566,838,871.27	5,332,737,412.05	4.39
	(1-9 )	(1-9 )	(%)
	351,514,628.42	223,360,986.27	57.38
	(1-9 )	(1-9 )	(%)
	3,216,470,687.11	5,774,663,483.28	-44.30
	429,621,473.45	524,123,221.35	-18.03
	418,497,108.56	505,920,274.45	-17.28
(%)	7.86	10.57	2.71
( / )	0.7515	0.9168	-18.03
( / )	0.7515	0.9168	-18.03

	(7 9 )	(1-9 )
	-2,117,361.29	-3,190,112.79
	2,491,742.68	18,105,063.05
	0	14,238.93
	1,394,345.81	-1,520,778.03
	-351,896.56	-2,270,997.49
( )	-4,541.84	-13,048.78
	1,412,288.80	11,124,364.89

2.2

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( )	31,652					
( )			(%)			
	-	280,820,611	49.12	-	-	
	1,501,507	16,008,617	2.80	-	-	
	-	14,008,381	2.45	-	-	
	-5,000,729	9,000,000	1.57	-	-	
	1,768,986	7,044,121	1.23	-	-	
005L CT001	1,664,832	6,948,473	1.22	-	-	
	-	6,000,000	1.05	-	-	
005L FH002	1,381,999	4,571,783	0.80	-	-	
( )	2,270,873	2,602,201	0.46	-	-	
	2,599,917	2,599,917	0.45	-	-	

	280,820,611		280,820,611
	16,008,617		16,008,617
	14,008,381		14,008,381
	9,000,000		9,000,000
	7,044,121		7,044,121
005L CT001	6,948,473		6,948,473
	6,000,000		6,000,000
005L FH002	4,571,783		4,571,783
( )	2,602,201		2,602,201
	2,599,917		2,599,917

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			(%)	
	596,942,556.09	989,320,831.80	-39.66	
	831,646,082.68	615,052,529.75	35.22	
	215,182,026.97	160,812,739.02	33.81	
	34,870,811.11	121,644,795.20	-71.33	
	21,599,600.00	26,664,600.00	-19.00	
	6,803,174.87	2,903,230.29	134.33	
	-	210,000,000.00		
	69,042,378.20	112,319,775.82	-	2013
	4,746,821.28	3,488,327.92		
	2014 1-9	2013 1-9	(%)	
	3,216,470,687.11	5,774,663,483.28	-44.30	
	1,653,701,640.60	3,932,954,193.15	-57.95	
	-10,587,649.47	11,981,638.29	-188.37	
	13,670,230.22	31,782,480.35	-56.99	
	22,459,096.98	31,718,762.67	-29.19	
	1,258,493.36	2,184,220.05	-42.38	

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1.03%                      436.2022

3.3                      5%

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3.5

3.5.1

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	2014 9 30	2013 12 31
	21,599,600.00	26,664,600.00
	-21,599,600.00	-26,664,600.00

	2014-10-24

4.1

2014 9 30

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	1,096,299,110.82	1,410,017,796.46
	596,942,556.09	989,320,831.80
	831,646,082.68	615,052,529.75
	215,182,026.97	160,812,739.02
	1,726,600.00	-
	-	-
	34,870,811.11	121,644,795.20
	636,875,609.28	566,126,751.93
		-
	442,859,395.68	18,200,073.27
	3,856,402,192.63	3,881,175,517.43
	21,599,600.00	26,664,600.00
	-	-
	-	-
	25,476,757.41	28,512,866.19
	1,836,492,517.90	1,864,867,870.01
	176,961,742.71	152,614,488.93
	-	-
	-	-
	237,920,361.25	241,640,316.05
	156,090,889.43	143,089,028.69
	109,509,055.69	109,509,055.69
	6,803,174.87	2,903,230.29
	23,042,131.45	29,938,908.95
	-	-
	2,593,896,230.71	2,599,740,364.80
	6,450,298,423.34	6,480,915,882.23

	-	210,000,000.00
	-	-
	-	-
	460,512,260.73	428,543,688.92
	66,542,169.07	89,622,513.51
	63,099,103.16	65,302,915.50
	69,042,378.20	112,319,775.82
	-	-
	-	-
	108,264,466.99	123,065,739.64
	-	-
	-	-
	767,460,378.15	1,028,854,633.39
	-	-
	-	-
	-	-
	203,891.00	203,891.00
	-	-
	-	-
	111,048,461.64	115,631,617.87
	111,252,352.64	115,835,508.87
	878,712,730.79	1,144,690,142.26
( )		
( )	571,695,948.00	571,695,948.00
	1,159,248,955.12	1,159,248,955.12
	-	-
	304,892,278.34	304,892,278.34
	3,531,001,689.81	3,296,900,230.59
	5,566,838,871.27	5,332,737,412.05
	4,746,821.28	3,488,327.92
	5,571,585,692.55	5,336,225,739.97
	6,450,298,423.34	6,480,915,882.23



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	994,901,571.89	1,270,888,131.67
	-	-
	393,366,316.87	668,060,524.70
	409,661,197.74	397,168,778.89
	76,199,140.67	57,221,916.52
	1,726,600.00	-
	-	-
	852,533,549.69	954,238,864.08
	178,500,771.43	145,107,254.60
	-	-
	431,490,821.92	-
	3,338,379,970.21	3,492,685,470.46
	21,599,600.00	26,664,600.00
	-	-
	-	-
	800,771,060.63	761,541,038.28
	46,986,070.04	50,022,178.82
	646,488,655.19	678,639,525.49
	22,709,070.99	18,368,047.83
	-	-
	-	-
	93,064,701.04	97,687,784.69
	151,762,421.16	138,982,594.25
	-	-
	-	-
	2,951,762.53	2,951,762.53
	-	-
	1,786,333,341.58	1,774,857,531.89
	5,124,713,311.79	5,267,543,002.35
	-	210,000,000.00
	-	-
	-	-
	118,220,363.27	88,218,522.62
	39,985,906.47	11,033,827.32
	21,528,127.57	13,371,963.24

	29,586,819.61	73,412,516.68
	-	-
	-	-
	387,521,952.63	462,321,108.93
	-	-
	-	-
	596,843,169.55	858,357,938.79
	-	-
	-	-
	-	-
	203,891.00	203,891.00
	-	-
	-	-
	62,337,355.62	63,245,105.62
	62,541,246.62	63,448,996.62
	659,384,416.17	921,806,935.41
( )		
( )	571,695,948.00	571,695,948.00
	1,225,214,436.26	1,225,214,436.26
	-	-
	304,892,278.34	304,892,278.34
	2,363,526,233.02	2,243,933,404.34
( )	4,465,328,895.62	4,345,736,066.94
( )	5,124,713,311.79	5,267,543,002.35

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	(7-9 )	(7-9 )	(1-9 )	(1-9 )
	1,055,142,651.35	1,962,641,400.78	3,216,470,687.11	5,774,663,483.28
	1,055,142,651.35	1,962,641,400.78	3,216,470,687.11	5,774,663,483.28
	919,115,568.53	1,740,705,795.06	2,705,464,481.2	5,152,306,457.01
	533,323,827.24	1,363,727,747.25	1,653,701,640.60	3,932,954,193.15
	12,413,027.32	15,437,539.18	38,008,282.13	44,517,653.71
	246,846,565.29	238,875,112.43	666,417,320.16	797,877,057.32
	127,966,338.66	107,048,089.22	344,254,657.56	333,193,434.19
	-4,472,643.44	2,562,312.79	-10,587,649.47	11,981,638.29
	3,038,453.46	13,054,994.19	13,670,230.22	31,782,480.35
( “ ” )	-		-	
( “ ” )	787,843.92		808,443.92	
( “ ” )				
( “ ” )	136,814,926.74	221,935,605.72	511,814,649.83	622,357,026.27
	5,595,575.29	6,819,862.63	22,459,096.98	31,718,762.67
	3,826,848.09	5,136,200.92	9,050,685.82	9,878,241.86
	3,802,853.09	3,860.75	3,926,335.55	68,059.47
( “ ” )	138,583,653.94	223,619,267.43	525,223,060.99	644,197,547.08
	23,915,652.38	38,449,560.30	94,343,094.18	117,890,105.68
( “ ” )	114,668,001.56	185,169,707.13	430,879,966.81	526,307,441.40
	114,302,956.47	183,310,356.88	429,621,473.45	524,123,221.35
	365,045.09	1,859,350.25	1,258,493.36	2,184,220.05
( ) ( / )	0.1999	0.3206	0.7515	0.9168
( ) ( / )	0.1999	0.3206	0.7515	0.9168
	-	-	-	-
	114,668,001.56	185,169,707.13	430,879,966.81	526,307,441.40
	114,302,956.47	183,310,356.88	429,621,473.45	524,123,221.35
	365,045.09	1,859,350.25	1,258,493.36	2,184,220.05

	(7-9 )	(7-9 )	(1-9 )	(1-9 )
	334,881,725.83	310,110,472.30	1,052,223,186.10	909,463,840.93
	161,254,555.36	122,634,998.73	472,788,959.82	364,532,764.52
	4,277,279.35	4,615,416.73	14,732,098.02	13,530,658.95
	24,868,814.47	18,444,887.67	67,056,649.77	38,298,590.70
	57,705,207.98	37,870,488.56	143,020,240.37	130,466,331.55
	-4,371,018.42	1,704,822.63	-10,245,524.10	3,922,492.01
	-1,658,128.26	389,020.08	-3,391,317.81	819,652.18
“ ” ) (	-		-	
“ ” ) (	470,969.32	1,770,160.74	38,466.27	2,837,709.27
	0.00		0.00	
) ( “ ”	93,275,984.67	126,220,998.64	368,300,546.30	360,731,060.29
	1,977,226.00	-	5,178,426.33	6,222,359.08
	554,451.02	1,172,378.96	705,153.82	4,099,614.69
	10,885.18		10,885.18	
) ( “ ”	94,698,759.65	125,048,619.68	372,773,818.81	362,853,804.68
	14,991,624.63	18,647,629.90	57,660,975.91	54,441,008.74
) ( “ ”	79,707,135.02	106,400,989.78	315,112,842.90	308,412,795.94
( ) ( / )	0.1394	0.1861	0.5512	0.5395
( ) ( / )	0.1394	0.1861	0.5512	0.5395
		-		-
	79,707,135.02	106,400,989.78	315,112,842.90	308,412,795.94

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	(1-9 )	(1-9 )
	2,857,205,447.17	4,616,596,508.58
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		-
		-
		-
		-
	1,526,661.50	1,631,968.09
	23,480,421.49	81,352,341.91
	2,882,212,530.16	4,699,580,818.58
	503,162,649.65	2,220,262,189.32
		-
		-
		-
		-
		-
	779,744,586.91	704,511,713.48
	502,649,966.51	564,098,762.14
	745,140,698.67	987,347,167.37
	2,530,697,901.74	4,476,219,832.31
	351,514,628.42	223,360,986.27
	4,362,022.00	-
	108,690,763.50	-
	326,285.00	118,651,991.07
	149,416,510.94	-
	15,411,919.39	2,798,441.80
	278,207,500.83	121,450,432.87
	103,691,758.30	172,494,656.12
	430,000,000.00	2,900,000.00
		-
	-	1,131,453.68

	(1-9 )	(1-9 )
	-	-
	533,691,758.30	176,526,109.80
	-255,484,257.47	-55,075,676.93
	-	-
	-	-
	-	351,000,000.00
		-
	-	-
	-	351,000,000.00
	210,000,000.00	185,000,000.00
	199,749,048.03	212,059,769.09
	-	-
	-	-
	409,749,048.03	397,059,769.09
	-409,749,048.03	-46,059,769.09
	-8.56	-
	-313,718,685.64	122,225,540.25
	1,410,017,796.46	876,028,801.71
	1,096,299,110.82	998,254,341.96

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	(1-9 )	(1-9 )
	1,468,552,995.50	954,726,707.77
	-	-
	5,243,268.18	27,122,992.21
	1,473,796,263.68	981,849,699.98
	180,443,007.96	128,395,803.46
	205,590,521.62	157,669,846.98
	235,777,106.21	162,147,217.44
	308,976,615.92	273,580,489.42
	930,787,251.71	721,793,357.30
	543,009,011.97	260,056,342.68
	4,362,022.00	-
	108,690,763.50	-
	24,300.00	558,816.59
	149,416,510.94	-
	40,076,314.34	2,798,441.80
	302,569,910.78	3,357,258.39
	15,891,205.60	70,210,019.15
	470,000,000.00	48,000,000.00
	-	1,131,453.68
	120,463,112.00	112,233,482.34
	606,354,317.60	231,574,955.17
	-303,784,406.82	-228,217,696.78
	-	-
	-	210,000,000.00
		-
	1,924,342,887.50	2,606,658,425.71
	1,924,342,887.50	2,816,658,425.71
	210,000,000.00	90,000,000.00
	199,749,048.03	187,718,767.13
	2,029,804,995.84	2,477,889,099.60
	2,439,554,043.87	2,755,607,866.73
	-515,211,156.37	61,050,558.98
	-8.56	-
	-275,986,559.78	92,889,204.88
	1,270,888,131.67	716,774,640.42
	994,901,571.89	809,663,845.30

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