

600062

华润双鹤药业股份有限公司 2015 年半年度报告摘要

一 重要提示

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A			600062	

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	(010)64398086	(010)64398086
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二 主要财务数据和股东情况

2.1

			(%)
	6,823,861,862.49	6,619,296,296.70	3.09
	6,012,011,363.62	5,679,125,251.76	5.86
	1-6		(%)
	185,877,226.52	146,767,884.67	26.65
	2,106,841,672.25	2,161,328,035.76	-2.52
	331,807,261.11	315,318,516.98	5.23
	310,686,948.12	305,606,440.89	1.66
%	5.68	5.78	0.1
	0.5804	0.5515	5.24
	0.5804	0.5515	5.24

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				29,984		
10						
		(%)				
		49.12	280,820,611	-		-
		2.45	14,008,381	-		-
		1.66	9,501,627	-		-
		0.82	4,665,886	-		-
005L CT001		0.79	4,536,052	-		-
		0.69	3,965,612	-		-
		0.61	3,482,970	-		-
		0.58	3,303,980	-		-
		0.45	2,590,809	-		-
		0.45	2,576,319	-		-

2.3

三 管理层讨论与分析

2015

3.32 5.23% 21.07 2.5% 8.73

13.26%

13% 20% 0 1.5

11.56%

14%

14%

9%

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			%
	2,106,841,672.25	2,161,328,035.76	-2.5
	1,034,117,412.78	1,120,377,813.36	-7.7
	437,448,450.02	419,570,754.87	4.3
	224,638,468.21	216,288,318.90	3.9
	-10,163,428.22	-6,115,006.03	-66.20
	185,877,226.52	146,767,884.67	26.65
	-234,855,528.41	152,362,238.33	-254
	0.00	-211,930,595.72	100
	48,837,564.75	37,798,283.8	29.21

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			(%)	(%)	(%)	(%)
	2,082,077,254.12	1,020,317,317.93	51	-2.61	-8.01	2.88
			(%)	(%)	(%)	(%)
	873,314,241.89	237,237,783.31	72.83	13.26	-1.06	3.93
	1,208,763,012.23	783,079,534.62	35.22	-11.56	-9.93	1.17

2

		(%)
	1,175,457,333.13	0.21
	1,343,550,407.82	-1.47
	305,947,897.93	16.24
	348,785,732.48	-11.61
	78,402,919.12	-8.72
	19,032,438.60	101.49
	-1,189,099,474.95	3.23
	2,082,077,254.12	-2.61

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	()	(%)	(%)	()	()	()		
	20,000,000.00	2	2	20,000,000.00	-11,116,394.14	-11,116,394.14		
	20,000,000.00	/	/	20,000,000.00	-11,116,394.14	-11,116,394.14	/	/

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		100,000,000.00	2014-12-19	2015-6-19		2,592,876.71	100,000,000.00	2,592,876.71	-					
		100,000,000.00	2014-12-22	2015-6-23		2,592,876.71	100,000,000.00	2,607,123.29	-					
		50,000,000.00	2014-12-17	2015-3-18		554,794.52	50,000,000.00	554,794.52	-					
		150,000,000.00	2014-12-23	2015-3-23		1,664,383.56	150,000,000.00	1,664,383.56	-					
		100,000,000.00	2014-12-22	2015-1-21		357,534.25	100,000,000.00	357,534.25	-					
		250,000,000.00	2015-1-28	2015-4-22		2,531,506.85	250,000,000.00	2,531,506.85	-					

		100,000,000.00	2015-3-19	2015-6-23	1,134,246.58	100,000,000.00	1,134,246.58		-					
		150,000,000.00	2015-3-25	2015-6-25	1,701,369.86	150,000,000.00	1,701,369.86		-					
		150,000,000.00	2015-4-24	2015-7-6	1,440,000.00				-					
		100,000,000.00	2015-6-23	2015-8-25	724,900.00				-					
		100,000,000.00	2015-6-24	2015-8-25	713,400.00				-					
		100,000,000.00	2015-6-23	2015-8-20	635,600.00				-					
		50,000,000.00	2015-6-30	2015-7-29	168,500.00				-					
		50,000,000.00	2015-6-30	2015-7-29	168,500.00				-					

		100,000,000.00	2015-5-15	2015-8-14		1,097,000.00				-					
	/	1,650,000,000.00	/	/	/	18,077,489.04	1,000,000,000.00	13,143,835.62	/	-	/	/	/	/	
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		82,608,669.53	1,409,086,801.29	996,522,897.24	45,423,707.49
		55,421,600.00	434,413,429.29	114,629,558.95	3,802,096.40
		75,000,000.00	315,270,505.19	182,623,462.27	8,638,792.35
		83,862,613.26	200,034,211.11	156,999,955.97	399,707.40

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10%

		82,608,669.53	1,409,086,801.29	996,522,897.24	45,423,707.49

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四 涉及财务报告的相关事项

4.1

4.2

4.3